

DHAKABANK **PLC.**

Registered Office: CWS(C)-10, Bir Uttam A K Khandaker Road, Gulshan, Dhaka-1212

PRICE SENSITIVE INFORMATION

CONSENT FOR ISSUANCE OF UNSECURED, NON-CONVERTIBLE, FLOATING RATE, FULLY REDEEMABLE DHAKA BANK 4TH SUBORDINATED BOND OF BDT 4,000.00 MILLION THOROUGH PRIVATE PLACEMENT

Further to our Letter No. DBL/HO/BS/2023/7625 dated June 26, 2023 and Letter No. DBPLC/HO/BS/2024/11709 dated October 02, 2024, this is for kind information of all concerned that the Bangladesh Securities and Exchange Commission through its letter No. BSEC/CFD/CRD/DS-231/2023/298 dated November 24, 2024 has accorded its consent for issuance of Unsecured, Non-convertible, Floating Rate, Fully Redeemable Subordinated Bond of BDT 4,000.00 million (Taka Four Thousand Million) only namely 'DHAKA BANK 4th SUBORDINATED BOND' through Private Placement in cash consideration. The minimum subscription for Private Placement shall be Tk.10,00,000/- (Taka Ten Lac) only. The consent has been accorded subject to compliance of relevant laws and regulatory requirements as per Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021 and also adherence to the conditions imposed by BSEC under Section- 2CC of the Securities and Exchange Ordinance, 1969. The purpose of the issue is to strengthen the Tier-2 Capital of the Bank. The approved Information Memorandum (IM) will be available in the website of the Bank at www.dhakabankltd.com.

Dated: Dhaka
December 02, 2024

Sd/-
Md. Shahjahan Miah
SEVP & Company Secretary