

PRICE SENSITIVE INFORMATION

This is for information of all concerned that the Board of Directors of Dhaka Bank Limited in its 443rd Meeting held on Sunday, April 30, 2023 from 03:00 p.m. to 04:40 p.m. in the Board Room of Head Office of the Bank at Level-12, CWS(C)-10, Bir Uttam A. K. Khandakar Road, Gulshan-1, Dhaka adopted the Audited Financial Statements of the Bank for the year ended on December 31, 2022 and disclosed the following financial information:

- Date and time of
28th Annual General Meeting : **Sunday, June 18, 2023 at 11:30 a.m.**
- Venue : **Digital Platform**
- Dividend Recommended : **6% Bonus (Subject to approval of BSEC) and 6% Cash**
- Record Date : **Monday, May 22, 2023**

The Board also disclosed the following Comparative Statement:

Particulars	31.12.2022		31.12.2021	
	Solo	Consolidated	Solo	Consolidated
Earnings Per Share (EPS) (Taka)	1.75	1.76	2.16	2.25
Net Asset Value (NAV) (Taka in crore)	2,077.27	2,151.00	2,024.18	2,096.00
Net Asset Value (NAV) Per Share (Taka)	21.87	22.65	21.32	22.08
Net Operating Cash Flow Per Share (Taka)	(12.09)	(12.12)	5.13	5.31

In this connection, the followings are also disclosed:

- 6% bonus shares are declared to strengthen the Capital Base of the company under BASEL-III which will be utilized for expansion of business.
- The bonus shares are declared out of accumulated profit of the company.
- The bonus shares are not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the company or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance.

The Board also decided to change the name of the Company from "Dhaka Bank Limited" to "Dhaka Bank PLC." in line with the Company (Second Amendment) Act, 2020 and the Directives of Bangladesh Bank and amend the pertinent Clauses of the Memorandum & Articles of Association of the Bank subject to approval of Regulatory Authorities and the Shareholders of the Bank in the 28th Annual General Meeting (AGM).

The details of Audited Financial Statements for the year ended on December 31, 2022 will also be available in the website of the Bank at www.dhakabankltd.com

Dated: Dhaka
May 01, 2023

Sd/-
Md. Shahjahan Miah
EVP & Company Secretary