

DHAKABANK

L I M I T E D

Registered Office: CWS(C)-10, Bir Uttam A. K. Khandakar Road, Gulshan-1, Dhaka-1212

PRICE SENSITIVE INFORMATION

CONSENT FOR ISSUANCE OF UNSECURED CONTINGENT-CONVERTIBLE AND FLOATING RATE PERPETUAL BOND

This is for kind information of all concerned that the Bangladesh Securities and Exchange Commission has accorded its consent for raising Tk.200.00 crore of Unsecured, Contingent-Convertible and Floating Rate Perpetual Bond namely 'Dhaka Bank Perpetual Bond' as Additional Tier-1 Regulatory Capital of the Company of which Tk.180.00 crore through Private Placement and Tk.20.00 crore through Public Issue. The minimum subscription for Private Placement and Public Offer shall be Tk.5,00,00,000/- (Taka Five Crore) and Tk.5,000/- (Taka Five Thousand) only respectively. The consent has been accorded subject to compliance of relevant laws and regulatory requirements as per Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021 and also adherence to the conditions imposed by BSEC under Section- 2CC of the Securities and Exchange Ordinance, 1969. The purpose of the issue is to strengthen the capital base of the Bank.

Dated: Dhaka
October 17, 2022

Sd/-
Md. Shahjahan Miah
EVP & Company Secretary

www.dhakabankltd.com