



Registered Office: Biman Bhaban (1st Floor), 100, Motijheel C/A, Dhaka

PRICE SENSITIVE INFORMATION

CONSENT FOR ISSUANCE OF NON-CONVERTIBLE FLOATING RATE SUBORDINATED BOND

This is for information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) vide their letter No. BSEC/CI/CPLC/DS-210/2009/210 dated March 28, 2018 has accorded its consent to Dhaka Bank Limited for raising of capital through issuance of Non-Convertible Floating Rate Subordinated Bond amounting to BDT 500.00 crore only through private placement to “other than existing” shareholders of the Bank in cash consideration. The consent has been accorded subject to compliance of relevant laws and regulatory requirements and also adherence to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969. The purpose of the issue is to strengthen the capital base of the company (Bank).

Dated: Dhaka
March 28, 2018

Sd/-
Arham Masudul Huq
SEVP & Company Secretary